

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 6, 2026

2. SEC Identification Number

9170

3. BIR Tax Identification No.

000-400-016-000

4. Exact name of issuer as specified in its charter

UNIVERSAL ROBINA CORPORATION

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

8th Floor, Tera Tower, Bridgetowne, E. Rodriguez, Jr. Avenue (C5Road), Ugong Norte,
Quezon City, Metro Manila

Postal Code

1110

8. Issuer's telephone number, including area code

(632) 8633-7631

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,133,002,038

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Universal Robina Corporation

URC

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press release

Background/Description of the Disclosure

Press release entitled "URC Q2 2026 CORE NET INCOME RISES 10%"

Other Relevant Information

Universal Robina Corporation ("URC") reported second quarter 2026 sales of 41.5 billion, up 2% year-on-year, bringing first half revenue growth to 4%. Growth was led by the company's branded businesses, particularly Branded Consumer Foods ("BCF") and Animal Nutrition and Health ("ANH"), supported by resilient core demand and sustained brand investments. The continued scale-up of the Flour business also contributed positively to overall performance.

Operating income grew 2% year-on-year in the second quarter, despite higher oil-related costs from the Middle East Conflict and the anticipated weakness in Sugar due to lower volumes and softer market prices. Earnings growth was supported by BCF Philippines, the positive contribution of BCF International in peso terms, and strong Flour contribution from higher utilization ramp-up of the Sariaya facility.

Net income from continuing operation was 3.0 billion in the second quarter, up 25% year-on-year, while core net income attributable to parent grew by 10% to 2.9 billion, aided by disciplined financing cost management and reflecting the continued strength of URC's bottom-line performance.

Please refer to attached press release.

This press release may contain forward looking statements with respect to the results of operations and business of URC. Such forward looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of URC to be different from any future performance implied.

Filed on behalf by:

Name	Elvin Michael Cruz
Designation	Chief Legal Officer and Corporate Secretary

URC Q2 2026 CORE NET INCOME RISES 10%

Universal Robina Corporation (“URC”) reported second quarter 2026 sales of ₱41.5 billion, up 2% year-on-year, bringing first half revenue growth to 4%. Growth was led by the company’s branded businesses, particularly Branded Consumer Foods (“BCF”) and Animal Nutrition and Health (“ANH”), supported by resilient core demand and sustained brand investments. The continued scale-up of the Flour business also contributed positively to overall performance.

Operating income grew 2% year-on-year in the second quarter, despite higher oil-related costs from the Middle East Conflict and the anticipated weakness in Sugar due to lower volumes and softer market prices. Earnings growth was supported by BCF Philippines, the positive contribution of BCF International in peso terms, and strong Flour contribution from higher utilization ramp-up of the Sariaya facility.

Net income from continuing operation was ₱3.0 billion in the second quarter, up 25% year-on-year, while core net income attributable to parent grew by 10% to ₱2.9 billion, aided by disciplined financing cost management and reflecting the continued strength of URC’s bottom-line performance.

SALES PERFORMANCE PER BUSINESS

Branded Consumer Foods (BCF): BCF delivered ₱29.4 billion in sales for the quarter, up 4% year-on-year. BCF Philippines grew 3% to ₱20.1 billion, driven mainly by Bakery and Powdered Beverages, with the latter benefiting from the annualization of pricing actions taken last year and major cost improvements. BCF International sales grew 8% in peso terms, but declined 2% in constant currency, as strength in Vietnam and Malaysia were offset by softness in Thailand and transitioning of the Cambodia business following the Thai-Cambodia border conflict.

Agro-Industrial & Commodities (AIC): AIC recorded ₱12.1 billion in sales, down 3% year-on-year, as growth in ANH and Flour was offset by lower Sugar volumes and softer market prices. Flour sales increased by 8%, while ANH sales increased by 20% driven by hog feeds, cat petcare and featherlines. Commodities earnings grew 7% despite lower Sugar volumes and prices due to high-double-digit rate profit increase in Flour as the Sariaya plant continued to ramp up.

DELIVERING RESULTS IN A DYNAMIC ENVIRONMENT

Irwin Lee, URC President and CEO, said, “Our second quarter performance demonstrates the strength and balance of our portfolio. Growth from our Branded Consumer and Animal Nutrition businesses, alongside improving contributions from Flour, enabled us to deliver on our plans despite the anticipated softness in Sugar. More importantly, we were able to manage disruption and cost impacts triggered by the ongoing conflict in the Middle East. While geopolitical tensions and inflationary pressures remain risks going forward, our strong brands, distribution and customer partnerships strength, and disciplined operational execution provide us with the flexibility to adapt and sustain competitive advantage in a volatile environment.”

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