

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 30, 2021
2. SEC Identification Number
9170
3. BIR Tax Identification No.
040-000-400-016
4. Exact name of issuer as specified in its charter
UNIVERSAL ROBINA CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
8th Floor, Tera Tower, Bridgetowne, E. Rodriguez, Jr. Avenue (C5 Road), Ugong Norte,
Quezon City, Metro Manila
Postal Code
1110
8. Issuer's telephone number, including area code
(632) 8633-7631 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,204,161,868
11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Universal Robina Corporation

URC

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press release

Background/Description of the Disclosure

Please see attached press release entitled "Intersnack Group announces agreement to acquire Unisnack– a leading snacks and biscuits company in Australia and New Zealand"

Other Relevant Information

N/A

Filed on behalf by:

Name	Maria Celia Fernandez-Estavillo
Designation	Corporate Secretary



Intersnack

Press release

Intersnack Group announces agreement to acquire Unisnack– a leading snacks and biscuits company in Australia and New Zealand

- **Intersnack Group to take full ownership of existing Joint Venture with Universal Robina, Unisnack ANZ**
- **Strengthening its snacking market coverage in Oceania region**
- **Capitalizing on fast-growing Unisnack ANZ solid market position and strong portfolio of local brands**

Düsseldorf - The Intersnack Group, one of the leading manufacturers of savoury snacks in Europe, has announced an agreement to acquire Unisnack ANZ, a leading snacks and biscuits company based in Australia and New Zealand, from Universal Robina Corporation (URC).

Intersnack Group entered a strategic partnership with Philippine-based URC in December 2019 by acquiring 40% of shares in URC Oceania and establishing a new Joint Venture Unisnack ANZ.

Intersnack Group today announced its intention to acquire the remaining 60% of shares of the previously formed Joint Venture and to increase ownership up to 100% for an undisclosed sum.

Unisnack ANZ generated approximately AUD\$ 580m [USD\$ 450m] in 2020 through both its subsidiaries, Snack Brands Australia and Griffin's Foods.

Snack Brands Australia is one of the leading salty snack manufacturers in Australia with a wide portfolio of strong local brands including Kettle, Thins, Cheezels, CC's, Natural Chips, Jumpy's, and Samboy.



Intersnack

Griffin's Foods is New Zealand's largest biscuit manufacturer with a wide portfolio of strong iconic brands including Griffin's, Huntley & Palmers, and Gingernuts. It also owns the brands Nice & Natural, Eta, and Uppercuts, which compete in the nutritious snacks and salty category.

Irwin C. Lee, President and CEO of Universal Robina, says: "The acquisitions of Griffin's Foods and Snack Brands Australia were URC's biggest forays outside of Asia. Over the past 7 years, we have invested in delivering significant operational improvements and value creation programs. We are pleased to be handing full stewardship of these strong businesses to our partner Intersnack, while we continue to focus on other growth segments and geographies across developing markets."

Maarten Leerdam, Executive Chairman of Intersnack Group, says: "The Intersnack Board is delighted about this opportunity. Unisnack ANZ, its competent management and great commercial performance, is an excellent strategic fit which will strengthen our market coverage in Oceania region and enrich our existing portfolio and innovation pipeline."

Paul Musgrave, CEO of Unisnack ANZ, says: "This is a fantastic deal for all parties. URC have been rewarded for their support and exit the region with heads held high. We have developed strong relationships with Intersnack over the last two years and genuinely look forward to building on this as we continue our journey towards delighting customers across the region."

Both companies intend to close the deal upon obtaining necessary approvals from the Australian Foreign Investment Review Board and New Zealand Overseas Investment Office.



Intersnack

About Intersnack Group:

Intersnack is one of the leading manufacturers of savoury snacks in Europe, with more than 50 years of experience. The Group has experienced strong growth, both organically and through several successful acquisitions. It achieved a turnover of more than €2.9bn [\$3.5bn] in 2020, employing more than 13.000 people globally. The Group pursues a multi local business model, offering a broad portfolio of more than twenty local and international brands and covering all snack categories. Please find further information about Intersnack under <https://www.intersnackgroup.com>.

About Universal Robina:

Universal Robina Corporation (URC) is one of the largest branded food product companies in the Philippines and has established a strong presence in the ASEAN region. The company is involved in a wide range of food-related businesses, including the manufacture and distribution of branded consumer foods, production of hogs and poultry, manufacture of animal feeds and veterinary products, flour milling, and sugar milling and refining. In the Philippines, URC is a dominant player with leading market shares in Snacks, Candies, Chocolates, Ready-to-Drink Tea, Cup Noodles and is a significant player in the Biscuits and Coffee categories. URC generated Php133.1 billion [\$2.7bn] in sales in 2020, with more than 14,000 employees across the region. For further information about URC, please visit <https://www.urc.com.ph/>

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