

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 4, 2020
2. SEC Identification Number
9170
3. BIR Tax Identification No.
040-000-400-016
4. Exact name of issuer as specified in its charter
UNIVERSAL ROBINA CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
8th Floor, Tera Tower, Bridgetowne, E. Rodriguez, Jr. Avenue (C5 Road), Ugong Norte,
Quezon City, Metro Manila
Postal Code
1110
8. Issuer's telephone number, including area code
(632) 8633-7631 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	2,204,161,868
11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Universal Robina Corporation
URC

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release

Background/Description of the Disclosure

Please find attached a press release entitled "URC TO PURCHASE RHI ASSETS"

Other Relevant Information

N/A

Filed on behalf by:

Name	Rosalinda Rivera
Designation	Corporate Secretary

Press Release

URC TO PURCHASE RHI ASSETS

Universal Robina Corporation (“URC”) has reached an agreement with Roxas Holdings, Inc. (“RHI”) and some of its wholly-owned subsidiaries on the purchase of RHI’s sugar mill, ethanol plant and other investment properties in La Carlota City, Negros Occidental (the “Transaction”).

The closing of the Transaction remains subject to relevant approvals, such as the approval of the Philippine Competition Commission (“PCC”), and other closing conditions. The Parties hope to achieve completion before the start of the next Crop Year.

Aside from the operational synergies that will be achieved between La Carlota and existing URC operations in sugar, this acquisition is also intended to help sugarcane planters increase their productivity, as well as help local communities in Negros by providing more opportunities.

In addition, the acquisition will allow URC to continue in its efforts to support the development of the sugar industry in the Philippines.

URC

Universal Robina Corporation (URC), the first “Philippine-based Pan ASEAN Multinational”, is the largest listed food company in the Philippines and has established a strong presence in the ASEAN markets. URC is among the Philippines’ pioneers in the industry, having been in operations since 1954 when Mr. John L. Gokongwei, Jr. established Universal Corn Products, a cornstarch manufacturing plant. URC is engaged in a wide variety of businesses. Its core branded consumer foods group includes manufacturing and distribution of snack foods, beverages and grocery products. In the Philippines, the company is also into food ingredients (flour milling, sugar milling and refining) and allied agro-industrial products (hog farming, animal feed milling, glucose, soy products and veterinary compounds). URC has also invested in ancillary segments mainly focusing on renewable energy to further add value and process by-products to produce biogas, fuel grade bio-ethanol and power (biomass cogeneration).

About RHI

Roxas Holdings, Inc. (RHI), a bio-sugar and bio-energy company, is the largest integrated sugar business in the Philippines. It manages sugar miller/refiner Central Azucarera Don Pedro, Inc. in Nasugbu, Batangas; sugar miller Central Azucarera de la Carlota, Inc.; ethanol producers Roxol Bioenergy Corporation in La Carlota, Negros Occidental and San Carlos Bioenergy, Inc. in San Carlos, Negros Occidental; and RHI Agri-business Development Corporation.