

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 17, 2020
2. SEC Identification Number
9170
3. BIR Tax Identification No.
040-000-400-016
4. Exact name of issuer as specified in its charter
UNIVERSAL ROBINA CORPORATION
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
8th Floor, Tera Tower, Bridgetowne, E. Rodriguez, Jr. Avenue (C5 Road), Ugong Norte,
Quezon City, Metro Manila
Postal Code
1110
8. Issuer's telephone number, including area code
(632) 8633-7631 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 2,204,161,868 |
11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Universal Robina Corporation

URC

PSE Disclosure Form 4-3 - Amendments to Articles of Incorporation
*References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Amendment to the Articles of Incorporation

Background/Description of the Disclosure

Approval by the Board of Directors of the Amendment of Article Second of the Articles of Incorporation of Universal Robina Corporation ("URC") in order to include an additional secondary purpose clause allowing the production of pharmaceutical-grade alcohol.

| | |
|--|--------------|
| Date of Approval by Board of Directors | Jul 17, 2020 |
| Date of Approval by Stockholders | TBA |
| Other Relevant Regulatory Agency, if applicable | TBA |
| Date of Approval by Relevant Regulatory Agency, if applicable | TBA |
| Date of Approval by Securities and Exchange Commission | TBA |
| Date of Receipt of SEC approval | TBA |

Amendment(s)

| Article No. | From | To |
|-------------|----------------------|----------------------|
| Second | Please see attached. | Please see attached. |

Rationale for the amendment(s)

The Articles of Incorporation is being amended in order to allow URC to leverage its sugar distillery facilities for the production of pharmaceutical-grade rubbing alcohol to help during the COVID-19 pandemic.

The timetable for the effectivity of the amendment(s)

| | |
|---|--------------|
| Expected date of filing the amendments to the Articles of Incorporation with the SEC | Aug 28, 2020 |
| Expected date of SEC approval of the Amended Articles of Incorporation | TBA |

Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any

The proposed addition to the secondary purposes of URC is not expected to have any material adverse effect on the business or operations of URC.

Other Relevant Information

The written assent of the shareholders of URC as of record date of July 31, 2020 shall be solicited for the said amendment to the Articles of Incorporation.

Filed on behalf by:

| | |
|--------------------|---------------------|
| Name | Rosalinda Rivera |
| Designation | Corporate Secretary |

UNIVERSAL ROBINA CORPORATION
Proposed Amendments to the Articles of Incorporation
Approved by the Board of Directors on July 17, 2020

| To include an additional secondary purpose clause allowing the production of pharmaceutical-grade alcohol. | |
|---|--|
| Present provisions in the Articles of Incorporation | Proposed amendments to the Articles of Incorporation |
| <p>SECOND, That the purpose or purposes for which said corporation is formed are as follows:</p> <p>[xxx]</p> <p style="text-align: center;">S E C O N D A R Y</p> <p>1. To conduct, operate and maintain the business of distributing, selling, buying, or otherwise dealing in meat, animal, dairy and poultry productions, produced or resulting in whole or in part from slaughtered chicken, cattle, hogs, sheep and other kinds of livestock or poultry, as well as in other food products or preparations of all kinds and descriptions, including seafoods, vegetable and fruits and their by-products, and in connection therewith to acquire, operate and maintain factories, packing houses, refrigeration and cold storage plants with all the machinery, equipments and facilities required for such manufacturing operations;</p> <p>[xxx]</p> <p>11. Generally, to do and perform all acts and things properly and reasonably necessary in carrying all purposes and objects of the corporation.</p> | <p>SECOND, That the purpose or purposes for which said corporation is formed are as follows:</p> <p>[xxx]</p> <p style="text-align: center;">S E C O N D A R Y</p> <p>1. To conduct, operate and maintain the business of distributing, selling, buying, or otherwise dealing in meat, animal, dairy and poultry productions, produced or resulting in whole or in part from slaughtered chicken, cattle, hogs, sheep and other kinds of livestock or poultry, as well as in other food products or preparations of all kinds and descriptions, including seafoods, vegetable and fruits and their by-products, and in connection therewith to acquire, operate and maintain factories, packing houses, refrigeration and cold storage plants with all the machinery, equipments and facilities required for such manufacturing operations;</p> <p>[xxx]</p> <p><u>11. To engage in the business of producing and manufacturing pharmaceutical grade alcohol and other similar products and to carry on all activities and services incidental and/or ancillary for such production and manufacturing including, without limitation, the following: (a) the acquisition, design, leasing, construction, assembly, rehabilitation, expansion,</u></p> |

commissioning, operation and maintenance of manufacturing plants and related facilities, and any and all kinds of machines and equipment; (b) the selling, supply and distribution of such pharmaceutical grade alcohol and related products to any person or entities; and (c) the importation of machines, equipment, tools, spare parts and other necessary and related materials or chemicals.

12. Generally, to do and perform all acts and things properly and reasonably necessary in carrying all purposes and objects of the corporation.